

February, 2011

Notice on the establishment of group companies

Dear Valued Customers / Suppliers,

Thank you very much for your continued cooperation and support at any time.

We are very glad to inform you that our company, DAIKEN CHEMICAL CO., LTD., has changed its structure to group company system. DAIKEN CHEMICAL CO., LTD. will be changed to a holding company, and the daily business will be transferred to a new company, **DAIKEN CHEMICAL SALES & MFG. CO., LTD.** (which has established on January 4th 2011).

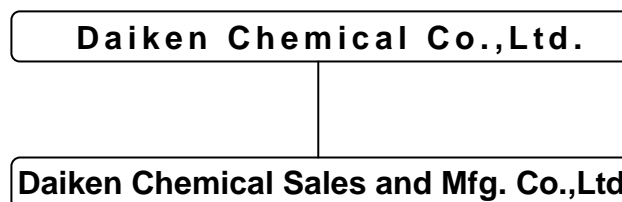
The purpose of the establishment of group company system is to strengthen the management system, and to establish a solid ground to expand our business further. DAIKEN CHEMICAL SALES & MFG. CO., LTD is a 100%-owned company of DAIKEN CHEMICAL CO., LTD., which address is same with DAIKEN CHEMICAL CO., LTD. and CEO is Mr. Akio Harada.

We really appreciate your kind understanding. Our service will be fully unchanged, and our staff is very motivated in making continued effort to serve you better.

We truly appreciate your long-lasting partnership with us.

※Please note that our bank account will remain unchanged.

DAIKEN CHEMICAL GROUP



With sincere regards,
Akio Harada / CEO